

Who do I contact?

Contact your legal and financial advisors for more information and to begin your planning. If you do not have a legal or financial advisor, below are a couple of options you may consider.

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Estate Planning & Pet Guardian Care



Planned Giving

Planning for the future is never an easy task. This guide is designed to help lead you through the options.

- * *Have you designated how your estate will be distributed and to whom?*
- * *Do you have a specific wish or a specific charitable intent?*
- * *Do you love animals?*
- * *Do you, or would you, support organizations that care for homeless animals if you could?*
- * *Are you interested in learning about ways to leave a legacy?*

Your legacy gift should be exactly what you want it to be. We recommend that you check with your legal and financial advisors to ensure your plans include both the people and pets you love and the causes you care about in the most strategic way possible.



Pet Guardian Care Program

To address your concerns about the future of your pet(s), Haven Humane Society created the Pet Guardian Care Program to give you peace of mind and options for the quality care of your pet(s) when you are no longer able to care for them yourself.

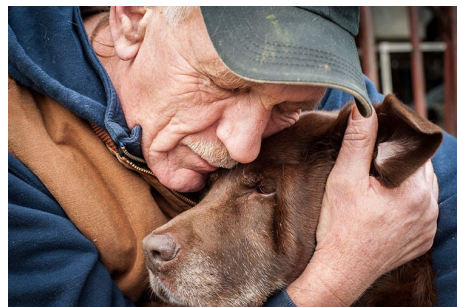
As part of the program, Haven Humane Society provides:

- Custom-designed care that will give you peace of mind knowing your pets will be loved after you're gone.
- Staff assistance in helping you identify the best possible care and placement options for your pets.
- Our commitment to treat your pets as if they were our own.

This program is open to all loving and responsible pet owners. We request a minimum commitment of \$3,000 per animal to cover food, vet care, and emergency care that may be needed until your pet is placed in a permanent home. This commitment can be created through amending your existing trust, creating a new will or trust, or establishing a pet trust.



Save. Care. Love.



Wills & Living Trust— Bequests

One way to give is through a bequest. Your will or trust can designate that a specific amount be transferred as a gift to Haven Humane Society. You may also give a percentage of your estate. These types of bequests allow you to pass on your gift to Haven Humane Society tax free and provide for ongoing support.



Life Insurance

A gift of a designated life insurance policy naming Haven Humane Society as the beneficiary can be a way to make a significant donation for a small monthly premium payment. After your lifetime, the benefit from your policy passes to Haven Humane Society, free of federal estate tax. To arrange a designated policy, simply contact your life insurance carrier or an insurance agent and set up a policy naming Haven Humane Society as the beneficiary. Here are some benefits to you:

- **Simple to give:** Involves little effort or paperwork to set up
- **Financial advantage:** Continued ownership of your policy
- **Flexibility:** You can change the beneficiary at any time
- **Legacy of kindness:** Your gift will help Haven Humane Society continue it's lifesaving work.

You may also add Haven Humane Society to an existing life insurance policy by requesting a Beneficiary Designation form from your current carrier.

